

Accounting

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Today's real estate investors understand the need to benchmark financial results while managing costs and risks. As a result, accurate, timely, and informative financial reporting and analysis is more critical than ever. BetaWest delivers superior accounting and financial reporting, coupled with a hands on analytical approach, to provide information when you need it—ultimately allowing you to make better business decisions.

Developing a high-functioning accounting and finance department is a costly and complex process that requires a significant investment in personnel and information technology. BetaWest offers an outsourced alternative by providing high quality, flexible, and scalable real estate accounting and finance services. This provides our clients with a variable staffing model that results in lower overall costs. We hold ourselves to the same high quality standards you do and expect our services to meet or exceed a stringent set of quality controls. BetaWest's focus on the real estate industry provides our clients with an accounting and reporting platform unmatched by our competitors.

BetaWest utilizes the Yardi product suite, the standard in real estate industry accounting, to create customized reporting packages tailored to the needs of each client. By using our platform clients receive streamlined, flexible solutions at a fraction of the cost of the network and program costs for an individual system.

Our Services

Accounting, Reporting, and Financial Statement Analysis

Full scope accounting and reporting services including monthly financial statement preparation, budget preparation, cash receipts and disbursements, variance analysis, lender reporting, and reconciliations.

Investment Fund Accounting and Reporting

Comprehensive services for your firm's administrative and accounting needs from recordkeeping and analysis to performance measurement reporting.

Cash Flow Modeling

Detailed cash flow analysis for clients at the property, portfolio, and joint venture level. Our team has experience modeling complex joint venture promote structures with multiple tiers and hurdles.

Internal Audit Services

Outsourced internal audit services for our clients and their service providers. Internal audit programs are customized to each client's needs from internal control analysis to compliance with lease, management, partnership, and loan agreements.

Tax Consulting and Planning

Comprehensive tax consulting and planning services for real estate clients. Throughout the process, clients are alerted to planning opportunities and sophisticated tax-savings strategies.

Our Approach

Step 1: Evaluation

A comprehensive review of your current accounting needs and processes.

Step 2: Implementation

Based upon our review, we will implement a scalable accounting system to fit your needs.

Step 3: Support

Once the initial implementation is complete we continue to work with you to evaluate your ongoing needs and scale our services accordingly.